



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

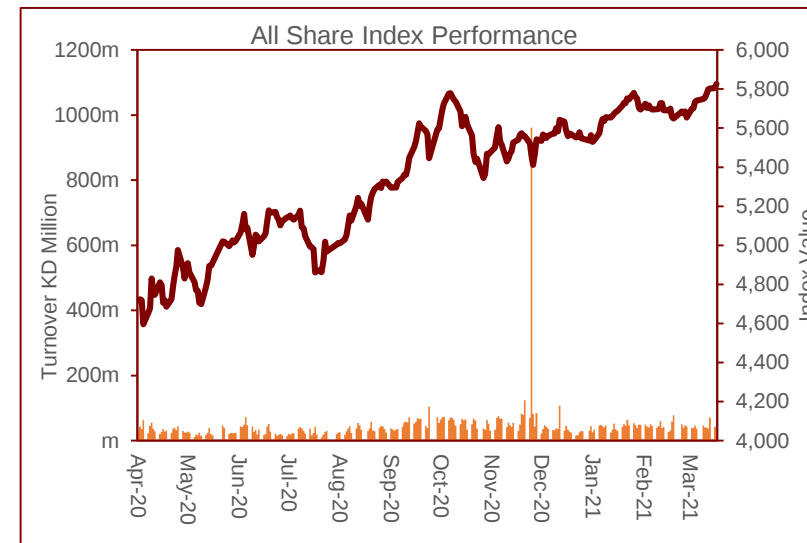
Sunday, May 23, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,296.04	0.09	0.08	2.98	9.00	13.52	37.07 KWD	2.08	32.80
Kuwait Premier Index	6,835.47	0.16	0.15	3.20	8.07	12.95	27.76 KWD	2.22	34.91
Kuwait Main Index	5,246.13	-0.11	-0.11	2.32	11.93	15.24	9.32 KWD	1.63	26.71
NIC 50	7,646.02	0.16	0.10	3.12	8.00	12.95	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1398.13	0.06	0.03	2.59	6.35	10.71	20.65 KWD	1.38	35.91
Telecom	1099.42	0.08	-0.11	-0.83	-1.56	-0.45	3.37 KWD	0.61	14.23
Industrials	1157.86	0.89	1.28	9.17	26.22	30.43	4.14 KWD	0.86	12.16
Financial services	1156.83	-0.09	0.05	3.18	17.61	24.59	2.98 KWD	0.82	11.07
Real estate	1188.93	-0.77	-0.86	3.35	16.82	24.69	2.56 KWD	0.72	41.92
Basic materials	1163.05	-0.32	-0.23	-1.18	6.89	29.55	1.04 KWD	1.76	9.95
Health care	795.53	-0.01	-0.01	0.28	-1.81	-3.76	0.39 KWD	4.96	40.51
Consumer services	815.6	0.46	-0.04	9.73	14.66	8.73	0.50 KWD	0.92	11.43
Insurance	1276.48	0.22	-0.57	0.20	5.44	9.53	0.49 KWD	0.85	9.02
Consumer Disc	971.75	0.24	0.08	7.42	14.74	18.52	0.25 KWD	1.38	9.24
Energy	1401.08	1.93	1.50	6.74	13.87	9.23	0.29 KWD	1.01	13.87
Technology	710.04	0.00	-0.10	-8.88	18.90	41.10	0.01 KWD	0.81	0.00
Utilities	663.16	0.00	-0.40	-1.57	-6.34	-9.39	0.28 KWD	3.96	22.52

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,343.86	0.04	0.04	-0.72	4.40	19.04	9,631 SAR	2.62	21.96
Qatar (QE Index)	10,652.62	-0.40	-0.40	-2.37	2.41	2.08	543 QAR	1.68	19.88
Dubai (DFMGI)	2,786.89	1.31	1.59	7.27	9.59	12.15	304 AED	1.55	28.93
Abu Dhabi (ADI)	6,546.10	0.43	0.55	8.38	10.84	29.89	935 AED	1.78	12.44
Bahrain (BAX)	1,537.43	0.04	0.04	3.54	5.45	3.20	16 BHD	1.24	21.92
MUSCAT SE INDEX	3,848.74	-0.50	-0.51	2.32	3.76	5.18	5 OMR	0.81	13.25
Developed Markets									
MSCI World Index	2,943.13	0.03	0.00	0.15	4.67	9.41			
U.S. (S&P 500)	4,155.86	-0.08	-0.43	-0.61	4.61	10.64			
U.K. (FTSE 100)	7,018.05	-0.02	-0.36	0.69	4.53	8.63			
Japan (Topix)	1,904.69	0.46	0.44	0.78	-2.10	6.00			
Emerging Markets									
MSCI EM Index	1,330.04	0.06	0.00	-1.30	1.03	3.00			
China (SSE Composite)	3,486.56	-0.58	0.16	1.32	1.46	0.55			
India (Sensex)	50,540.48	1.97	0.41	4.03	2.51	6.28			



What Move the GCC markets ,

Oil Prices

Oil prices were poised for a third day of losses on Thursday after diplomats said progress was made towards a deal to lift sanctions on Iran, which could boost crude supply. Brent crude was down \$1.00, or 1.5%, to \$65.66 per barrel.

Kuwait Market

The market closed today up by 0.09%, value traded 54.5 million KD, Premier market value traded reached 80.3 million KD and closed at 6,835 change by 0.16%.

Saudi Market

The Market closed up by 0.04%, today market Performance is linked to oil prices raised to \$67.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



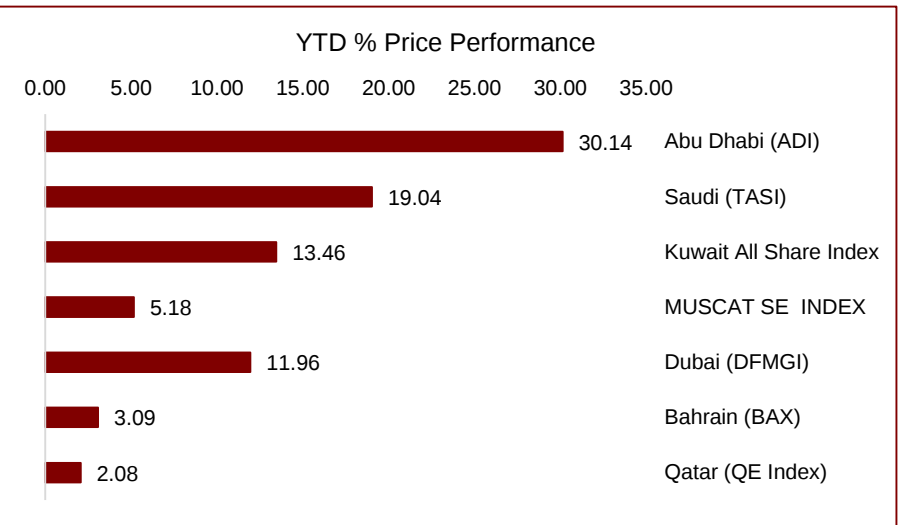
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.837	-0.24	-0.12	1.82	3.84	4.75	6.02 KWD	1.56	27.00
KFH	0.750	0.27	0.13	3.60	7.28	21.70	6.33 KWD	3.37	32.00
Zain	0.599	0.17	0.00	-0.83	-1.16	-1.32	2.59 KWD	2.31	14.23
BOUBYAN BANK	0.668	-0.30	-0.15	2.14	16.11	23.67	2.12 KWD	3.49	34.00
Agility	1.048	1.35	1.64	10.87	44.77	55.47	2.12 KWD	1.74	47.29
Saudi Arabia									
ARAMCO	35.45	0.00	0.00	0.14	-1.53	1.29	7,090.00 SAR	7.01	35.42
SABIC	120.80	-0.17	-0.17	-2.58	2.90	19.13	362.40 SAR	2.11	35.00
STC	121.00	-0.17	-0.16	-4.72	-4.57	14.15	242.00 SAR	3.71	21.97
AL-RAJHI BANK	100.60	-0.79	-0.79	1.72	1.82	36.68	251.50 SAR	4.25	21.95
NCB	53.90	-0.74	-0.74	-5.11	1.51	24.34	241.36 SAR	1.94	14.07
United Arab Emirates									
ETISALAT.AD	22.04	0.00	0.18	4.25	2.03	30.65	191.68 AED	4.29	20.84
FAB.AD	16.52	0.61	1.22	16.71	13.84	28.84	180.40 AED	1.75	17.55
EMIRATES NBD	12.80	-0.39	-0.39	2.81	11.30	24.27	80.85 AED	0.98	12.35
DB ISLAMIC BK	4.76	1.93	1.71	6.74	4.40	3.04	34.47 AED	0.95	13.92
EMAAR PROPERT	4.14	2.73	2.48	10.72	16.67	17.00	29.64 AED	0.53	12.02
Qatar									
QNB	17.73	0.00	0.00	-0.95	-1.45	-0.56	163.76 QAR	1.77	15.24
INDUSTRIES QAT	12.40	-0.40	-0.40	-8.01	3.77	14.08	75.02 QAR	2.26	23.19
QA ISLAMIC BK	17.11	-1.04	-1.04	-1.67	3.95	0.00	40.43 QAR	1.83	13.83
MASRAF AL RAYA	4.44	-0.18	-0.18	-0.74	3.38	-2.10	33.26 QAR	2.43	15.10
MESAIIEED PETRO	1.89	0.11	0.11	-2.23	1.45	-7.82	23.71 QAR	1.52	27.75
OMAN									
BANK MUSCAT	0.398	0.51	0.00	2.05	3.65	10.56	1.42 OMR	0.71	8.33
OMANTEL	0.788	-1.50	-1.50	2.07	0.00	8.84	0.59 OMR	1.11	7.69
BANK DHOFAR	0.116	-2.52	-3.33	6.42	9.43	19.59	0.35 QAR	0.49	14.93
NAT BANK OF OMAN	0.163	0.00	0.00	3.16	8.67	1.88	0.26 QAR	0.49	12.71
OMINVEST	0.304	1.97	1.97	0.00	-3.12	-8.28	0.25 QAR	0.96	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
12-May-21	19.83%	11.65%	0.06%	1.07%	0.31%	4.60%	2.69%	10.21%	5.02%	4.19%
19-May-21	19.83%	11.70%	0.06%	1.07%	0.31%	4.61%	2.65%	10.22%	5.03%	4.19%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.09 % The leading sector best performance indices today are Energy 1.92% Industrials 0.89 % Consumer services 0.46 % respectively

from YTD performance prespective the best sector performance is Industrials by 30.47 % while the bottom sector performance is Utilities by -9.75 %

Telecommunication sector are up today by + 0.08 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-13.96 %

KSA

Saudi Armco flat performance today 0 %, SABIC have negative performance today by -0.17 %

STC have negative performance today by -0.17 %, Al Rajhi Bank have negative performance today by -0.79 %

UAE

ETISALAT AD closed flat and act defensively with COVID19



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